

**CONFIDENTIAL FINANCIAL STATEMENT
 For Commercial Use Only**

Proprietorship

Partnership

Corporation

NAME _____ DATE OF STATEMENT _____

ADDRESS _____

TAX I.D. NUMBER _____ BUSINESS PHONE _____

ASSETS (Omit Cents)

Cash _____	
Accounts Receivables (Schedule A) _____	
Less Reserve Bad Debts _____	
Net Receivables _____	
Inventory (Schedule B) _____	
Other Current Assets (Describe) _____	
TOTAL CURRENT ASSETS _____	
Fixed Assets	
Land	
Buildings	
Mach., Equip., Furn. & Fixt.	
Autos & Trucks	
Less Acc. Depreciation _____	
Net Fixed Assets _____	
Due From Officers, Employees (Schedule C) _____	
Due From Affiliates (Schedule D) _____	
Prepaid Expense _____	
Other Assets (Describe) _____	
TOTAL ASSETS	

LIABILITIES (Omit Cents)

Bank Overdraft _____	
Notes Payable Bank (Schedule E) _____	
Notes Payable - Other (Schedule E) _____	
Accounts Payable - Trade _____	
Accrued Income Tax _____	
Accrued Expenses _____	
Long Term Debt - Due 1 Year (Schedule F) _____	
TOTAL CURRENT LIABILITIES _____	
Long Term Debt - Bank (Schedule F) _____	
Long Term Debt - Bank (Schedule F) _____	
Other (Describe) _____	
TOTAL LIABILITIES _____	
Net Worth _____	
Proprietorship or Partnership Equity _____	
Corporation _____	
Preferred Stock (Par) _____	
Common Stock (Par) _____	
Appraisal Surplus _____	
Capital Surplus _____	
Earned Surplus _____	
Total Net Worth _____	
TOTAL LIABILITIES & NET WORTH	

SCHEDULE A. ACCOUNTS RECEIVABLE - AGING STATEMENT

Status	Amount	Percentage
Current		
Past Due 1-30 days		
Past Due 31-60 days		
Past Due 61-90 days		
Past Due Over 90 days		

What portion of annual sales are on open account terms? _____

What are your normal selling terms? _____

Do you ever sell on special terms? yes no Terms _____

SCHEDULE B. INVENTORY - BREAKDOWN

Raw Material	
Work in Progress	
Finished Goods	
Total Inventory	

How Is Inventory Values? _____

Inventory Consigned to Others (Not to be included above)? _____

When was Physical Inventory Last Taken? _____

Amount of Above Inventory Out on Consignment _____

SCHEDULE C. DUE FROM OFFICERS, PARTNERS AND EMPLOYEES

Name	Original Date	Present Bal.	Mty. & Paymt.	Collateral	Use of Funds

SCHEDULE D. INVESTMENTS IN - DUE FROM AFFILIATES

Name of Affiliate	Ownership No.Shs.-%	Investment Cost	Current Value	Amount	Mty.

SCHEDULE E. NOTES PAYABLE

Due to Whom	Amount	Payable	Maturity	Collateral Pledged

SCHEDULE F. LONG TERM DEBT

Due to Whom	Amount	Payable	Maturity	Collateral Pledged

MAJOR TRADE SUPPLIERS

Name	Address	Terms of Purchases
1		
2		
3		
4		
5		

CONTINGENT LIABILITIES

Is this Business Contingently Liable on any of the Following:

	Yes	No	Approximate Amount
As Guarantor on any Notes? _____			
On Lease or Contract Obligations? _____			
On Pending Judgements or Lawsuits? _____			
On Letter of Credit? _____			
Total			

If "Yes" to any of above, Describe: _____

